Public Service Governance and Administration Survey 2020



Introduction

Thank you for taking the time to complete this survey.

Please answer the questions in relation to the following scheme:

FIREFIGHTERS PENSION SCHEME 2015 - ISLE OF WIGHT

Within the survey all references to 'the scheme' refer to the above. Where the scheme is locally administered, we mean the sub-scheme or fund administered by the local scheme manager.

Your responses will be kept anonymous unless you consent otherwise at the end of the survey. Linking your scheme name to your answers will help inform The Pensions Regulator's (TPR's) engagement with you in the future.

If you would like to print out a hard copy of this questionnaire to help you when collecting information from colleagues, please click here*. Please note, however, that we need you to complete the questionnaire through this online survey and not by filling in a hard copy.

This survey should be completed by the scheme manager or by another party on behalf of the scheme manager. They should work with the pension board chair to complete it, and other parties (e.g. the administrator) where appropriate.

There is a space at the end of the survey to add comments about your answeres where you feel this would be useful. There is also an option to print/save your responses before submitting them.

* In some internet browsers you may need to right click on the link and select 'open in new tab/window' to download the file

Please click the arrow below to continue to the questionnaire.

Section A - Governance

O Don't know

The first set of questions is about how your pension board works in practice.

Focusing on the scheme's pension board meetings in the <u>last 12 months</u> , please tell us the following:
Please include any board meetings that were held remotely (e.g. via teleconference or online meeting software)
Please write in the number for each of a-c in the boxes below
a) Number of board meetings that were <u>scheduled</u> to take place (in the last 12 months)
b) Number of board meetings that actually <u>took place</u> (in the last 12 months)
c) Number of board meetings that were attended by the scheme manager or their representative (in the last 12 months)
Please complete all questions on this page before clicking the right hand arrow below to continue to the next question.
Thinking about the 2 pension board meetings that took place, was this more, the same or less than in the previous 12 month period?
○ More
○ Same ● Less

A3	Do the scheme manager and pension board have sufficient time and resources to run the scheme properly?
	● Yes
	○ No
	O Don't know
A4	Do the scheme manager and pension board have access to all the knowledge, understanding and skills necessary to properly run the scheme?
	● Yes
	○ No
	O Don't know
A5	How often does the scheme manager or pension board carry out an evaluation of the knowledge, understanding and skills of the board as a whole in relation to running the scheme?
	O At least monthly
	O At least quarterly
	O At least every six months
	At least annually
	O Less frequently
	O Never
	O Don't know
	Please complete all questions on this page before clicking the right hand arrow below to continue to the next question.
A6	Please complete all questions on this page before clicking the right hand arrow below to continue to the next question. On average, how many hours of training per year does each pension board member have in relation to their role on the pension board?
A6	On average, how many hours of training <u>per year</u> does each pension board member have in relation to their role on
A6	On average, how many hours of training <u>per year</u> does each pension board member have in relation to their role on the pension board? Please write in the number in the box below
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A6 A7	On average, how many hours of training <u>per year</u> does each pension board member have in relation to their role on the pension board? Please write in the number in the box below
	On average, how many hours of training per year does each pension board member have in relation to their role on the pension board? Please write in the number in the box below hours per year Does the pension board believe that in the last 12 months it has had access to all the information about the operation
	On average, how many hours of training per year does each pension board member have in relation to their role on the pension board? Please write in the number in the box below hours per year Does the pension board believe that in the last 12 months it has had access to all the information about the operation of the scheme it has needed to fulfil its functions?
	On average, how many hours of training per year does each pension board member have in relation to their role on the pension board? **Please write in the number in the box below** hours per year* Does the pension board believe that in the last 12 months it has had access to all the information about the operation of the scheme it has needed to fulfil its functions? Yes Ye
	On average, how many hours of training per year does each pension board member have in relation to their role on the pension board? **Please write in the number in the box below** 4 hours per year **Does the pension board believe that in the last 12 months it has had access to all the information about the operation of the scheme it has needed to fulfil its functions? **O Yes** **O No
	On average, how many hours of training per year does each pension board member have in relation to their role on the pension board? **Please write in the number in the box below** 4 hours per year **Does the pension board believe that in the last 12 months it has had access to all the information about the operation of the scheme it has needed to fulfil its functions? **O Yes** **O No
Α7	On average, how many hours of training per year does each pension board member have in relation to their role on the pension board? **Please write in the number in the box below** A
Α7	On average, how many hours of training per year does each pension board member have in relation to their role on the pension board? **Please write in the number in the box below** Does the pension board believe that in the last 12 months it has had access to all the information about the operation of the scheme it has needed to fulfil its functions? Yes No Don't know Is the pension board able to obtain sufficient specialist advice on cyber security when it needs to?
Α7	On average, how many hours of training per year does each pension board member have in relation to their role on the pension board? **Please write in the number in the box below** Does the pension board believe that in the last 12 months it has had access to all the information about the operation of the scheme it has needed to fulfil its functions? Please write in the number in the box below** Does the pension board believe that in the last 12 months it has had access to all the information about the operation of the scheme it has needed to fulfil its functions? Pes No Don't know** Is the pension board able to obtain sufficient specialist advice on cyber security when it needs to? Pes

A9	Focusing on the composition of your pension board, ple	ase tell us the foll	owing:					
	Please write in the number for each of a-d in the boxes below							
	a) Number of <u>current</u> board members							
	4							
	b) Number of <u>vacant</u> positions on the board							
	0							
	c) Number of members that have <u>left</u> the board in the la	st 12 months						
	1							
	d) Number of members that have been appointed to the	e board in the last	12 months					
	1							
	Please complete all questions on this page before clicking th	e right hand arrow	below to continue to	o the next question.				
A10	Does the scheme have a succession plan in place for the	members of the	pension board?					
	● Yes							
	O No O Don't know							
The nex	n B - Managing Risks et set of questions is about managing risks.							
B1	Does your scheme have any of the following?							
	Please select one answer per row	.,		- 51				
	a) Its own documented procedures for assessing and	Yes	No	Don't know				
	managing risk (please select 'No' if your scheme relies on your local authority's documented procedures for assessing and managing risk)	•	0	0				
	b) A documented policy to manage the pension board members' conflicts of interest	0	•	0				
	c) Processes to monitor records for all membership types on an ongoing basis to ensure they are accurate and complete	•	0	0				
	d) A process for monitoring the payment of contributions	•	0	0				
	e) A process for resolving contribution payment issues	•	0	0				
	f) Procedures to identify breaches of the law	•	0	0				
	g) Procedures to assess breaches of the law and report these to TPR if required	•	0	0				

When were these last reviewed by the scheme manager or pension board?

Please select one answer per row

In the last 12 months	More than 12 months ago but less than 3 years ago	More than 3 years ago	Never been reviewed	Don't know
0	•	0	0	0
•	0	0	0	0
•	0	0	0	0
•	0	0	0	0
0	•	0	0	0
0	•	0	0	0
	months O O O	In the last 12 but less than 3 years ago	months ago but less than 3 years ago More than 3 years ago More than 3 years ago O O O O O O O O O O O O O	months ago but less than 3 years ago More than 3 years ago Never been reviewed O O O O O O O O O O O O O

Please complete all questions on this page before clicking the right hand arrow below to continue to the next question.

ВЗ Does your scheme have its own risk register?

Please select 'No'	if vour sch	heme relies on	vour local authori	tv's risk reaister.

- O Yes
- No
- O Don't know

In the last 12 months, how many of the 2 pension board meetings reviewed the scheme's exposure to new and existing

Please write in the number in the box below

To what do the top three governance and administration risks facing your scheme relate?
Please select up to three options below
☐ Funding or investment
☐ Record keeping (i.e. the receipt and management of correct data)
☐ Guaranteed Minimum Pension (GMP) reconciliation
☑ Securing compliance with changes in scheme regulations
☐ Production of annual benefit statements
☐ Receiving contributions from the employer(s)
☑ Lack of resources/time
☐ Recruitment and retention of staff or knowledge
☐ Lack of knowledge, effectiveness or leadership among key personnel
☐ Poor communications between key personnel (board, scheme manager, administrator, etc.)
☐ Failure of internal controls
☐ Systems failures (IT, payroll, administration systems, etc.)
Cyber risk (i.e. the risk of loss, disruption or damage to a scheme or its members as a result of the failure of its IT systems and processes)
☐ Administrator issues (expense, performance, etc.)
Remediation (i.e. the actions required to remedy the age discrimination in the 2015 schemes; also referred to as 'McCloud' or 'Sergeant')
□ Other (please specify)
O Don't know
Please complete all questions on this page before clicking the right hand arrow below to continue to the next question.
Which, if any, of the following actions have you taken in relation to the remediation proposals?
By 'remediation' we mean the actions required to remedy the age discrimination in the 2015 schemes. This is also often referred to as either 'McCloud' or 'Sergeant'.
Please select all that apply
☑ Assessed the possible administration impacts
☐ Assessed the data requirements
☐ Commenced a specific data cleansing or data gathering exercise
☐ Assessed any additional resources likely to be required
☑ Discussed system requirements with IT suppliers
☐ Provided specific information to members
☑ Taken other actions (please specify)
O None of these

Section C - Administration and Record-Keeping Processes

The next set of	questions is	about	administration	and record-keeping.
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Please complete all questions on this page before clicking the right hand arrow below to continue to the next question. C2 Thinking about the scheme's objectives in terms of administration, how important are the following? Please select one answer per row Not at all particularly important i	C1	Does the scheme have an administration strategy?							
Please complete all questions on this page before clicking the right hand arrow below to continue to the next question. C2 Thinking about the scheme's objectives in terms of administration, how important are the following? Please select one answer per row Not at all particularly important i		Yes							
Please complete all questions on this page before clicking the right hand arrow below to continue to the next question. C2 Thinking about the scheme's objectives in terms of administration, how important are the following? Please select one answer per row Not at all particularly important i		O No							
Thinking about the scheme's objectives in terms of administration, how important are the following? Please select one answer per row Not at all Not Not Important		○ Don't know							
Please select one answer per row Not at all Not Principal		Please complete all questions on this page before clicking	ng the right	: hand arrow	below to co	ntinue to t	the next qu	estion.	
Please select one answer per row Not at all Not Principal									
a) Addressing issues which impair your ability to run your scheme effectively b) Implementing legislative change c) Meeting TPR's expectations d) Improving members' experience (e.g. by providing online access) e) Increasing automation or administrator efficiency f) Moving to a new administration system or a new administrator g) Reducing costs Please complete all questions on this page before clicking the right hand arrow below to continue to the next question. C3 Which of the following best describes the scheme's administration services? © Delivered in house O Undertaken by another public body (e.g. a county council) under a shared service agreement or outsource contract O Outsourced to a commercial third party O Other O Don't know Please complete all questions on this page before clicking the right hand arrow below to continue to the next question. C4 Are you likely to look to outsource any of your scheme administration in the next three years? © Yes – to a nother public body (e.g. a county council) under a shared service agreement or outsource contract O No O Don't know	C2	Thinking about the scheme's objectives in terms of	administra	tion, how i	mportant ar	e the follo	owing?		
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C4 Are you likely to look to outsource any of your scheme administration in the next three years? • Yes – to another public body (e.g. a county council) under a shared service agreement or outsource contract • Yes – to a commercial third party • Yes – but unsure who to • No • Don't know		Places complete all questions on this name before clicking	na tha riabt	band arrow	, balaw ta aa	ntinua ta t	ha navt au	ostion	
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O Yes – but unsure who to O No O Don't know) under a s	hared servi	ce agreemen	t or outso	urce contra	act	
○ No ○ Don't know		, ,							
Please complete all questions on this page before clicking the right hand arrow below to continue to the next question									
		Please complete all questions on this page before clicking	ng the right	hand arrow	, helow to co	ntinue to t	he nevt au	estion	

https://omb.researchfeedback.net/siam/surveylanding/printerviewer.asp?sid=bc36b11... 11/02/2021

C5	In the last 12 months, how many of the 2 pension board agenda?	meetings had ac	dministration as a dedicat	ted item on the
	Please write in the number in the box below			
	Please complete all questions on this page before clicking the	right hand arrov	v below to continue to the	next question.
C6	Is your scheme single employer or multi-employer?			
	 Single employer scheme (i.e. used by just one employer Multi-employer scheme (i.e. used by several different en 	•		
	Please complete all questions on this page before clicking the	right hand arrov	v below to continue to the	next question.
C7	In the last 12 months, has your participating employer			
		Yes	No	Don't know
	a) Always provided you with accurate and complete data?	•	0	0
	b) Always submitted the data required each month to you on time?	•	0	0
C8	And in the last 12 months, has your participating employed	er submitted da	ta to you electronically?	
	● Yes – all data			
	O Yes – some but not all data			
	O No			
	○ Don't know			
	Please complete all questions on this page before clicking the	right hand arrov	v below to continue to the	next question.

Section D - Cyber Security

D1	Which, if any, of the following controls does your scheme have in place to protect your data and assets from 'cyber risk'?
	By 'cyber risk' we mean the risk of loss, disruption or damage to a scheme or its members as a result of the failure of it information technology systems and processes.
	Please select all that apply
	☑ Roles and responsibilities in respect of cyber resilience are clearly defined and documented
	☐ Cyber risk is on the risk register and regularly reviewed
	Assessment of the vulnerability to a cyber incident of the key functions, systems, assets and parties involved in the running of the scheme
	☑ Assessment of the likelihood of different types of breaches occurring in the scheme
	☑ Access to specialist skills and expertise to understand and manage the risk
	☑ System controls (e.g. firewalls, anti-virus and anti-malware products and regular updates of software)
	☑ Controls restricting access to systems and data
	☑ Critical systems and data are regularly backed up
	☑ Policies on the acceptable use of devices, passwords and other authentication, and on home and mobile working
	☑ Policies on data access, protection, use and transmission which are in line with data protection legislation and guidance
	☑ An incident response plan to deal with any incidents which occur
	☐ The scheme manager has assured themselves of third party providers' controls (including administrators)
	\square The scheme manager receives regular updates on cyber risks, incidents and controls
	☐ The pension board receives regular updates on cyber risks, incidents and controls
	O None of these
	○ Don't know
	Please complete all questions on this page before clicking the right hand arrow below to continue to the next question.
D2	Have any of the following happened to your scheme in the last 12 months?
	Please select all that apply
	☐ Computers becoming infected with ransomware
	☐ Computers becoming infected with other viruses, spyware or malware
	☐ Attacks that try to take down your website or online services
	☐ Hacking or attempted hacking of online bank accounts
	☐ People impersonating your scheme in emails or online
	☐ Staff receiving fraudulent emails or being directed to fraudulent websites
	☐ Unauthorised use of computers, networks or servers by staff, even if accidental
	\square Unauthorised use or hacking of computers, networks or servers by people outside your scheme
	☐ Any other types of cyber security breaches or attacks
	None of these
	O Don't know

Section E - Annual Benefit Statements

The next set	of auestions	is about members'	annual henef	it statements

E1A	In 2020, in which of the following ways were your active members sent their annual benefit statements?
	Please select all that apply
	☐ Via a digital online portal, with notification by email
	□ Via a digital online portal, with notification by letter
	☐ Via a digital online portal, with no notification
	□ By post
	✓ Other way(s) (please specify)
	O Don't know
	Please write in your 'Other' response in the box below delivered to main fire station for distribution
	derivered to main life station for distribution
	Please complete all questions on this page before clicking the right hand arrow below to continue to the next question.
E2	In 2020, what proportion of active members received their annual benefit statements by the statutory deadline?
	Please write in the percentage in the box below. If you don't know exactly, please give an approximate percentage. 100 %
	Please complete all questions on this page before clicking the right hand arrow below to continue to the next question.
E5	What proportion of all the annual benefit statements the scheme sent out in 2020 contained <u>all</u> the data required by regulations?
	Please write in the percentage in the box below. If you don't know exactly, please give an approximate percentage. 100 %
	Please complete all questions on this page before clicking the right hand arrow below to continue to the next question.
Section	r F - Resolving Issues
The nex	t set of questions is about resolving issues or complaints the scheme has received.
F1	Does the scheme have a working definition of what constitutes a complaint?
	● Yes
	O No
	O Don't know
F2	Focusing on the complaints you have received from members or beneficiaries in relation to their benefits and/or the running of the scheme, please tell us the following information.
	a) <u>Total</u> number of complaints received in the last 12 months
	1
	b) Number of complaints that have entered the Internal Dispute Resolution (IDR) process in the last 12 months
	0
	c) Number of complaints that were upheld by the IDR process in the last 12 months
	0

Section G - Reporting Breaches

The next set o	f questions is a	bout the scheme	's approach to c	lealing wit	h any br	eaches of	the la	aw.
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G1	Do you maintain documented records of any breaches of the law identified?	
	Yes	
	○ No	
	O Don't know	
	Please complete all questions on this page before clicking the right hand arrow below to $% \left(1\right) =\left(1\right) \left(1\right)$	continue to the next question.
C 2		h afaha lawa TDDO
G2	Do these records include the decision taken on whether or not to report the breac	n of the law to TPK?
	Yes No	
	O Don't know	
	Please complete all questions on this page before clicking the right hand arrow below to	continue to the next question.
G3	Does the pension board receive reports on any breaches of the law identified?	
	Always	
	O Sometimes	
	O Never	
	O Don't know	
G4	In the last 12 months, have you identified any breaches of the law that were <u>not</u> re	elated to annual benefit statements?
	Yes	
	O No	
	O Don't know	
	Please complete all questions on this page before clicking the right hand arrow below to	continue to the next question.
G5	What were the root causes of the breaches identified?	
	Please select all that apply	
	Systems or process failure	☑
	Failure to maintain records or rectify errors	$ \mathbf{Z} $
	Management of transactions (e.g. errors or delays in payment of benefits)	
	Failure of the employer(s) to provide timely, accurate or complete data	
	Late or non-payment of contributions by the employer(s)	
	Other employer related issues (please specify)	
	Something else (please specify)	
	Don't know	

	do <u>not</u> include any breaches that related to annual benefit statements.	
	○ Yes	
	No	
	O Don't know	
	Please complete all questions on this page before clicking the right hand arrow below t	o continue to the next question.
Sectio	n H - Governance and Administration	
The ne	ct set of questions is about your progress in addressing governance and administra	tion issues.
H1	What do you believe are the top $\underline{\text{three}}$ factors behind any improvements made to administration in the last 12 months?	o the scheme's governance and
	Please select up to three options below	
	Improved understanding of underlying legislation and standards expected by TPR	
	Improved engagement by TPR	
	Improved understanding of the risks facing the scheme	
	Resources increased or redeployed to address risks	
	Administrator action (please specify)	
	Scheme manager action (please specify)	
	Pension board action (please specify)	
	Other (please specify)	
	No improvements made to governance/administration in the last 12 months	☑
	Don't know	
	Please complete all questions on this page before clicking the right hand arrow below t	o continue to the next question.
H2	What are the main <u>three</u> barriers to improving the governance and administratio months?	n of your scheme over the next 12
	Please select up to three options below	
	Please select up to three options below □ Lack of resources or time	
	☐ Lack of resources or time	
	☐ Lack of resources or time ☐ Complexity of the scheme	
	 □ Lack of resources or time □ Complexity of the scheme □ The volume of changes that are required to comply with legislation 	
	 □ Lack of resources or time □ Complexity of the scheme □ The volume of changes that are required to comply with legislation □ Recruitment, training and retention of staff and knowledge 	trator, etc.)
	 □ Lack of resources or time □ Complexity of the scheme □ The volume of changes that are required to comply with legislation □ Recruitment, training and retention of staff and knowledge □ Lack of knowledge, effectiveness or leadership among key personnel 	trator, etc.)
	 □ Lack of resources or time □ Complexity of the scheme □ The volume of changes that are required to comply with legislation □ Recruitment, training and retention of staff and knowledge □ Lack of knowledge, effectiveness or leadership among key personnel □ Poor communications between key personnel (board, scheme manager, administrations) 	trator, etc.)
	 □ Lack of resources or time □ Complexity of the scheme □ The volume of changes that are required to comply with legislation □ Recruitment, training and retention of staff and knowledge □ Lack of knowledge, effectiveness or leadership among key personnel □ Poor communications between key personnel (board, scheme manager, administration) □ Employer compliance 	trator, etc.)
	 □ Lack of resources or time □ Complexity of the scheme □ The volume of changes that are required to comply with legislation □ Recruitment, training and retention of staff and knowledge □ Lack of knowledge, effectiveness or leadership among key personnel □ Poor communications between key personnel (board, scheme manager, administ □ Employer compliance □ Issues with systems (IT, payroll, administration systems, etc.) 	trator, etc.)
	 □ Lack of resources or time □ Complexity of the scheme □ The volume of changes that are required to comply with legislation □ Recruitment, training and retention of staff and knowledge □ Lack of knowledge, effectiveness or leadership among key personnel □ Poor communications between key personnel (board, scheme manager, administ □ Employer compliance □ Issues with systems (IT, payroll, administration systems, etc.) □ The remediation process (also referred to as 'McCloud' or 'Sergeant') 	trator, etc.)

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Section I - COVID-19 Pandemic

The next set of questions is about the COVID-19 pandemic.

11 Since the COVID-19 lockdown started in March 2020, how would you rate the following?

Please select one answer per row

	rieuse select one unswer per row						
		Not at all effective	Not very effective	Neither effective nor ineffective	Fairly effective	Very effective	Don't know
	a) Communication between the scheme manager and the administrator	0	0	0	0	•	0
	b) Performance of the administrator	0	0	0	0	•	0
	c) Relationship between the scheme manager and the pension board	0	0	0	0	0	•
12	Prior to the COVID-19 lockdown did your Yes – its own BCP Yes – the local authority's BCP No Don't know	scheme have	e a business	continuity pla	n (BCP) in p	lace?	
	Please complete all questions on this page b	efore clicking	the right har	nd arrow below	to continue	to the next o	question.
13	How would you rate the effectiveness of Very effective Fairly effective Neither effective nor ineffective Not very effective Not at all effective Don't know	the BCP in he	elping your s	scheme respor	nd to the CC	OVID-19 pan	demic?
	Please complete all questions on this page b	efore clicking	the right har	nd arrow below	to continue	to the next o	question.
14	What barriers, if any, did you face in impl	lementing the	e BCP?				
	Please select a maximum of three Key person risks Staff shortages Issues with administration processes Issues with employer(s) Suitability of IT infrastructure Suitability of IT hardware (i.e. equipment Suitability of IT software Ability of staff to work from home Lack of leadership Other (please specify)	nt)					
	Other (please specify)There were no barriers						
	O Don't know						

J1 Before this survey, had you heard about pensions dashboards?

Section J - Pensions Dashboards

The government has made a commitment to facilitate the pensions industry in the creation of a digital interface that will
present all of a person's pensions together in one place. It is most often referred to in the industry as the 'pensions dashboards'
project.

	YesNoDon't know						
J2	The Pension Schemes Bill currently going t managers to provide data to savers throug change to pensions law?						
	Yes						
	○ No						
	O Don't know						
	Please complete all questions on this page bet	fore clicking	the right ha	nd arrow below	to continue	to the next	question.
J3	To what extent do you agree or disagree w	ith the follo	owing stater	ments?			
	Please select one answer per row						
		Strongly disagree	Disagree	Neither agree nor disagree	Agree	Strongly agree	Don't know
	a) The introduction of pensions dashboards is, in principle, a good idea for savers	0	0	0	0	•	0
	b) The scheme will be able to deal with any administrative demands involved in delivering the pensions dashboards	0	0	•	0	0	0
	c) It will be easy for the scheme to implement	0	0	•	0	0	0
	d) The scheme will leave it as late as possible before preparing for the pensions dashboards	0	0	•	0	0	0
	Please complete all questions on this page before	fore clicking	the right ha	nd arrow below t	to continue	to the next (question.
J4	What, if any, challenges is the scheme like	y to face in	terms of pr	eparing for the	pensions	dashboards	?
	Please select a maximum of three						
	☐ Knowing what is required						
	☐ Availability of data						
	☐ Accuracy of data						
	☐ Participating employer reticence						
	□ Cost						
	☐ Software compatibility						
	☐ Capacity constraints						
	☐ Other (please specify)						
	None – do not expect to face challenges						
	O Don't know						
	Please complete all questions on this page before	rore clicking	tne right hai	nd arrow below t	to continue	to the next	question.

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J5	From where do you expect to learn about	the require	ments for th	ne pensions das	hboards?		
	Please select all that apply						
	✓ The Pensions Dashboards Programme (I	PDP) (led by t	he Monev a	nd Pensions Ser	vice)		
	✓ TPR	, (,	,		,		
	☐ The Financial Conduct Authority (FCA)						
	☐ The Department for Work and Pensions	(DWP)					
	✓ Your scheme advisory board	(=)					
	☑ Industry bodies e.g. PASA, PLSA						
	☐ Somewhere else (please specify)						
	O Don't know						
	Please complete all questions on this page be	efore clicking	the right har	nd arrow below t	to continue	to the next o	question.
Section	n L - Perceptions of TPR						
The fina	al set of questions is about your views of TP	R.					
L1	Thinking about your overall perception of ways to describe TPR?	TPR, to wha	t extent do	you agree or di	sagree wit	h the follow	ing words as
	ways to describe IT N:						
	Please select one answer per row						
		Strongly disagree	Disagree	Neither agree nor disagree	Agree	Strongly agree	Don't know
	a) Tough	0	0	0	•	0	0
	a) Tough b) Efficient	0	0	•	•	0	0
	b) Efficient	0	0	•	0	0	0
	b) Efficient c) Visible	0	•	•	0	0	0
	b) Efficient c) Visible d) Fair	0	OOO	•••	0 0	0 0	0 0
	b) Efficient c) Visible d) Fair e) Respected	0 0	OOOO	••••	○○○○●	0 0 0	0 0
	b) Efficient c) Visible d) Fair e) Respected f) Evidence-based	0 0 0 0	OOOO	OOOO	OOOOOO	0 0 0 0	0 0 0 0
	b) Efficient c) Visible d) Fair e) Respected f) Evidence-based g) Decisive	0 0 0	OOOOO	••••••		0 0 0 0 0 0	0 0 0 0 0 0 0
	b) Efficient c) Visible d) Fair e) Respected f) Evidence-based g) Decisive h) Clear			••••••••	○○○○○○○○	0 0 0 0 0 0 0 0 0	
	b) Efficient c) Visible d) Fair e) Respected f) Evidence-based g) Decisive h) Clear i) Approachable Please complete all questions on this page be	O O O O O O O O O O O O O O O O O O O	the right har	O O O O O O O O	O O O O O O O O O O O O O O O O O O O	O O O O O O O O O O O O O O O O O O O	O O O O O O O O O O O O O O O O O O O
L2	b) Efficient c) Visible d) Fair e) Respected f) Evidence-based g) Decisive h) Clear i) Approachable Please complete all questions on this page be Thinking now about how TPR operates, he	cov effective	the right har	O O O O O O O O	OOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOO<l< th=""><th>O O O O O O O O O O O O O O O O O O O</th><th>O O O O O O O O O O O O O O O O O O O</th></l<>	O O O O O O O O O O O O O O O O O O O	O O O O O O O O O O O O O O O O O O O
L2	b) Efficient c) Visible d) Fair e) Respected f) Evidence-based g) Decisive h) Clear i) Approachable Please complete all questions on this page be Thinking now about how TPR operates, he and administration in public service pensions	cov effective	the right har	O O O O O O O O	OOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOO<l< th=""><th>O O O O O O O O O O O O O O O O O O O</th><th>O O O O O O O O O O O O O O O O O O O</th></l<>	O O O O O O O O O O O O O O O O O O O	O O O O O O O O O O O O O O O O O O O
L2	b) Efficient c) Visible d) Fair e) Respected f) Evidence-based g) Decisive h) Clear i) Approachable Please complete all questions on this page be Thinking now about how TPR operates, he and administration in public service pensi O Very effective	cov effective	the right har	O O O O O O O O	OOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOO<l< th=""><th>O O O O O O O O O O O O O O O O O O O</th><th>O O O O O O O O O O O O O O O O O O O</th></l<>	O O O O O O O O O O O O O O O O O O O	O O O O O O O O O O O O O O O O O O O
L2	b) Efficient c) Visible d) Fair e) Respected f) Evidence-based g) Decisive h) Clear i) Approachable Please complete all questions on this page be Thinking now about how TPR operates, he and administration in public service pensi O Very effective Fairly effective Neither effective nor ineffective	cov effective	the right har	O O O O O O O O	OOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOO<l< th=""><th>O O O O O O O O O O O O O O O O O O O</th><th>O O O O O O O O O O O O O O O O O O O</th></l<>	O O O O O O O O O O O O O O O O O O O	O O O O O O O O O O O O O O O O O O O
L2	b) Efficient c) Visible d) Fair e) Respected f) Evidence-based g) Decisive h) Clear i) Approachable Please complete all questions on this page be Thinking now about how TPR operates, he and administration in public service pensi O Very effective Fairly effective Neither effective nor ineffective Not very effective	cov effective	the right har	O O O O O O O O	OOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOO<l< th=""><th>O O O O O O O O O O O O O O O O O O O</th><th>O O O O O O O O O O O O O O O O O O O</th></l<>	O O O O O O O O O O O O O O O O O O O	O O O O O O O O O O O O O O O O O O O
L2	b) Efficient c) Visible d) Fair e) Respected f) Evidence-based g) Decisive h) Clear i) Approachable Please complete all questions on this page be Thinking now about how TPR operates, he and administration in public service pensi O Very effective Fairly effective Neither effective nor ineffective	cov effective	the right har	O O O O O O O O	OOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOO<l< th=""><th>O O O O O O O O O O O O O O O O O O O</th><th>O O O O O O O O O O O O O O O O O O O</th></l<>	O O O O O O O O O O O O O O O O O O O	O O O O O O O O O O O O O O O O O O O

L3 And to what extent do you agree or disag	gree with the following statements?
---	-------------------------------------

Please select one answer per row

	Strongly disagree	Disagree	Neither agree nor disagree	Agree	Strongly agree	Don't know	
a) TPR is effective at bringing about the right changes in behaviour among its regulated audiences	0	0	0	•	0	0	
b) TPR is proactive at reducing serious risks to member benefits	0	0	•	0	0	0	
c) TPR clearly explains its expectations in respect of administration	0	0	0	•	0	0	

Please complete all questions on this page before clicking the right hand arrow below to continue to the next question.

Section M - Attribution

Thank you for completing this survey. Your responses will help TPR understand how schemes are progressing and any issues they may face, which will inform further policy and product developments. Before you submit your answers, there are just a few

nore q	uestions about your survey responses.
M1	Which of the following best describes your role within the pension scheme?
	O Scheme manager*
	O Representative of the scheme manager
	O Pension board chair
	O Pension board member
	O Administrator
	Other (please specify)
	Please write in your 'Other' response in the box below
	* In this survey 'Scheme manager' refers to the definition within the Public Service Pensions Act. e.a. the Local Authority. Fire and Rescue
M2	* In this survey 'Scheme manager' refers to the definition within the Public Service Pensions Act, e.g. the Local Authority, Fire and Rescue Authority, Police Pensions Authority, Secretary of State/Minister or Ministerial department What other parties did you consult with to complete this survey?
M2	* In this survey 'Scheme manager' refers to the definition within the Public Service Pensions Act, e.g. the Local Authority, Fire and Rescue Authority, Police Pensions Authority, Secretary of State/Minister or Ministerial department
M2	* In this survey 'Scheme manager' refers to the definition within the Public Service Pensions Act, e.g. the Local Authority, Fire and Rescue Authority, Police Pensions Authority, Secretary of State/Minister or Ministerial department What other parties did you consult with to complete this survey?
M2	* In this survey 'Scheme manager' refers to the definition within the Public Service Pensions Act, e.g. the Local Authority, Fire and Rescue Authority, Police Pensions Authority, Secretary of State/Minister or Ministerial department What other parties did you consult with to complete this survey? Please select all that apply
M2	* In this survey 'Scheme manager' refers to the definition within the Public Service Pensions Act, e.g. the Local Authority, Fire and Rescue Authority, Police Pensions Authority, Secretary of State/Minister or Ministerial department What other parties did you consult with to complete this survey? Please select all that apply Scheme manager
M2	* In this survey 'Scheme manager' refers to the definition within the Public Service Pensions Act, e.g. the Local Authority, Fire and Rescue Authority, Police Pensions Authority, Secretary of State/Minister or Ministerial department What other parties did you consult with to complete this survey? Please select all that apply Scheme manager Representative of the scheme manager
M2	* In this survey 'Scheme manager' refers to the definition within the Public Service Pensions Act, e.g. the Local Authority, Fire and Rescue Authority, Police Pensions Authority, Secretary of State/Minister or Ministerial department What other parties did you consult with to complete this survey? Please select all that apply Scheme manager Representative of the scheme manager Pension board chair
M2	* In this survey 'Scheme manager' refers to the definition within the Public Service Pensions Act, e.g. the Local Authority, Fire and Rescue Authority, Police Pensions Authority, Secretary of State/Minister or Ministerial department What other parties did you consult with to complete this survey? Please select all that apply Scheme manager Representative of the scheme manager Pension board chair Pension board member
M2	* In this survey 'Scheme manager' refers to the definition within the Public Service Pensions Act, e.g. the Local Authority, Fire and Rescue Authority, Police Pensions Authority, Secretary of State/Minister or Ministerial department What other parties did you consult with to complete this survey? Please select all that apply Scheme manager Representative of the scheme manager Pension board chair Pension board member Administrator

M3 To inform TPR's engagement going forward, they would like to build an individual profile of your scheme by linking your scheme name to your survey answers. This will only be used for internal purposes by TPR and your scheme name would not be revealed in any published report.

Are you happy for your responses to be linked to your scheme name and supplied to TPR for this purpose?

- Yes, I am happy for my responses to be linked to my scheme name and supplied to TPR for this purpose O No, I would like my responses to remain anonymous
- M4 And would you be happy for the responses you have given to be linked to your scheme name and shared with the relevant scheme advisory board? This is to help inform the advisory boards of areas for improvement and to further their engagement with pension boards.
 - Yes, I am happy for my responses to be linked to my scheme name and shared with the relevant advisory board O No, I would like my responses to remain anonymous
- M5 TPR may conduct some follow up research on this topic to improve their advice and engagement with schemes such as yours. Would you be willing for us to pass on your name, contact details and relevant survey responses to them so that they, or a different research agency on their behalf, could invite you to take part?

You may not be contacted and, if you are, there is no obligation to take part. Your contact details will be stored for a maximum duration of 12 months, before being securely destroyed.

- Yes, I am happy to be contacted for follow-up research
- O No, I would prefer not to be contacted for follow-up research

Please complete all questions on this page before clicking the right hand arrow below to continue to the next question.

M6 Please record your name below. This is just for quality control purposes and will not be passed on to TPR (unless you have agreed that they can contact you for follow-up research).

Joanna Thistlewood

Finally, please use the box below if you have any other comments or would like to clarify/explain any of the answers you have given.

With effect from 1 April 2021, the Isle of Wight Fire Authority will cease to exist, and will be replaced by a NEW Combined Fire Authority for Hampshire and Isle of Wight. From the effective date, all membership records, payment of benefits and other administration and governance arrangements will transfer to the new Combined Fire Authority, to be carried out by Hampshire County Council. members of the existing local pension board have been offered and accepted roles on the new pension board for the combined authority.

If you would like to print and/or save a copy of your responses then please click the 'print' button below. This will open a new browser window (you may need to allow pop-ups from this site for it to open). You can then print this or choose to save it as a pdf document. Please do this before clicking the submit button.

IMPORTANT: Please click the 'tick' button below to submit your survey.

Once you have submitted your survey you will not be able to go back and change any of your answers or print/save a copy of your responses.